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February 25, 2015

VIA ECF

Hon. Andrew J. Peck, U.S.M.J. Southern District of New York Daniel Patrick Moynihan Courthouse 500 Pearl Street, Courtroom 20D New York, New York 10007

Re: Rio Tinto plc v. Vale S.A., et al., Civil Action No. 14-cv-3042 (RMB) (AJP) (S.D.N.Y.)

Dear Judge Peck:

On behalf of defendant Vale S.A. ("Vale"), we write to identify an additional matter that we request be addressed on or before the hearing on February 27, 2015. As reflected in an Order issued today, Judge Berman has directed that Vale's Application for the Issuance of an International Letter of Request pursuant to the provisions of the Hague Convention of 18 March 1970 on the Taking of Evidence Abroad in Civil or Commercial Matters, 23 U.S.T. 2555, 847 U.N.T.S. 231, 28 U.S.C. § 1781 (the "Hague Evidence Convention"), to be served on representatives of BSG Resources Ltd. ("BSGR"), be addressed by Your Honor. (Dkt. No. 198.) Vale's Application was filed as Dkt. Nos. 191, 191-1 and its cover letter to Judge Berman was filed as Dkt. No. 192. We provided Your Honor courtesy copies of the Application and will have copies with us in Court on Friday. In addition, we respectfully request Your Honor's guidance as to whether future Applications for Letters of Request should be directed to Your Honor.

Respectfully submitted,

/s/ Lewis J. Liman Lewis J. Liman